UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:) Chapter 11	
Squirrels Research Labs LLC, <i>et al.</i> ¹) Case No. 21- 61491	
1) (Jointly Administer	
Debtors.)	
) Judge Russ Kendig	

NOTICE OF HEARING OF CONFIRMATION OF THE CHAPTER 11 PLAN AND RELATED VOTING AND OBJECTION PROCEDURES

PLEASE TAKE NOTICE THAT on March 14, 2022, the United States Bankruptcy Court for the Northern District of Ohio (the "Court") entered an order [Docket No. 183] (the "Order") (a) authorizing Squirrels Research Labs LLC (the "Debtor"), one of the above-captioned debtors to solicit acceptances for the *Plan of Liquidation* (as modified, amended, or supplemented from time to time, the "Plan") filed on February 21, 2022; (b) approving the solicitation materials and documents to be included in the Solicitation Packages; and (c) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence on May 24, 2022 at 2:00 p.m. (ET), before the Honorable Russ Kendig, United States Bankruptcy Judge, Ralph Regula Federal Building and U.S. Courthouse, 401 McKinley Avenue, SW, Canton, Ohio 44702, Dial In: (888) 684-8852; Access Code: 3303949#.²; provided however, the Court may continue the hearing without further notice.

PLEASE TAKE FURTHER NOTICE THAT a copy of the Plan is enclosed with this Notice.

Your rights may be affected. You should read the Plan carefully and discuss it with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.)

¹ The "Debtors" in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Squirrels Research Labs LLC (9310), case no. 21-61491 and The Midwest Data Company LLC (1213), case no. 21-61492.

² For further details on telephonic participation, please refer to Judge Kendig's Notice of Telephonic Hearing Procedure, dated March 18, 2020, at https://www.ohnb.uscourts.gov/sites/default/files/memoranda/telephonic-hearing-procedure-31820.pdf

VOTING ON THE PLAN

PLEASE TAKE NOTICE THAT the deadline for voting on the Plan is April 25, 2022 (the "Voting Deadline"). If you received a Ballot and intend to vote on the Plan you must (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot so that it is actually received by the Debtor's counsel either electronically or at the e-mail or street address listed below on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

OBJECTING TO THE DISCLOSURE STATEMENT OR PLAN

PLEASE TAKE NOTICE THAT the deadline for filing objections to confirmation of the Plan is **April 25, 2022** (the "<u>Plan Objection Deadline</u>"). Any objection to the Plan must be in writing, filed with the Court, and served on Debtor's counsel at the address listed below so as to be actually received on or before Plan Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT all items to be filed with the Court shall be filed at the following address:

Clerk of Court
U.S. Bankruptcy Court
Ralph Regula Federal Building
and U.S. Courthouse
401 McKinley Avenue, SW
Canton, Ohio 44702

All items to be served on Debtor's counsel shall be served at the following address:

Brouse McDowell, LPA c/o Julie K. Zurn 388 South Main Street, Suite 500 Akron, Ohio 44311 Phone: (330) 434-7459 Fax: (330) 253-8601 jzurn@brouse.com

If you mail your response to the Court for filing, you must mail it early enough so the Court will **receive** it on or before the corresponding deadline.

You or your attorney must also attend the Confirmation Hearing scheduled above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the Plan and may enter an order confirming the Plan and granting any related relief.

DATED: March 28, 2022

Respectfully submitted,

/s/ Julie K. Zurn

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